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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



武汉金融控股(集团)有限公司  
Wuhan Financial Holdings(Group)Co.,Ltd.

### WUHAN FINANCIAL HOLDINGS (GROUP) CO., LTD. (武漢金融控股(集團)有限公司)

*(incorporated in the People’s Republic of China with limited liability)*

**U.S.\$450,000,000 5.40 per cent. Notes Due 2027 (the “Notes”)**  
**Stock Code: 5281**

#### ***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

Shanghai Pudong Development Bank Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	Bank of China	China International Capital Corporation	China Securities International	Hua Xia Bank Co., Limited Hong Kong Branch
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#### ***Joint Lead Managers and Joint Bookrunners***

China Zheshang Bank Co., Ltd. (Hong Kong Branch)	China PA Securities (Hong Kong) Company Limited	CITIC Securities	China Galaxy International	SPDB International	CMBC Capital	CNCB Capital	China Industrial Securities International	SunRiver International Securities Group Limited
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 30 October 2024, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Notes is expected to become effective on 6 November 2024.

Hong Kong, 5 November 2024

*As at the date of this announcement, the directors of Wuhan Financial Holdings (Group) Co., Ltd. are Mr. Mei Lin, Mr. Ding Zhen, Mr. Sun Zhengbai, Mr. Yang Bangwen and Mr. Wu Zhanlai.*